# 



#### Forward Looking Statement

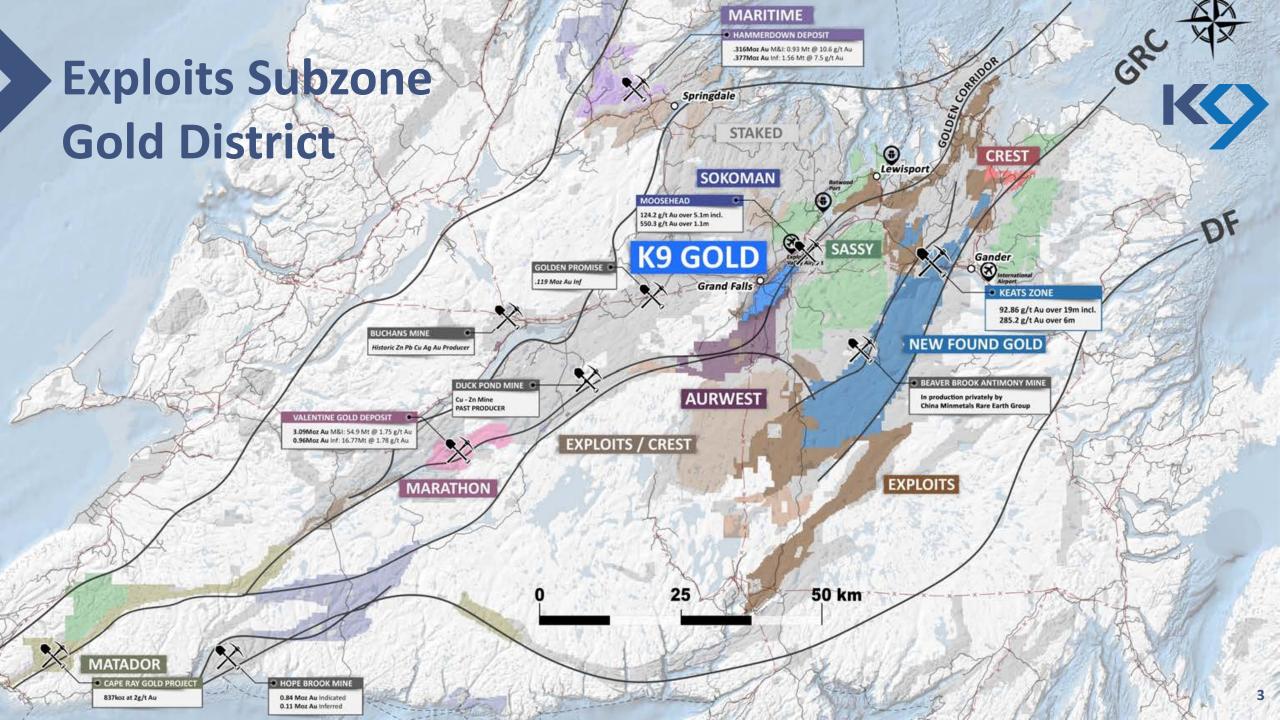
This Presentation includes, and is based on, forward-looking information and statements including "Forward-Looking Statements" within the meaning of the United States Private Securities Litigation Reform Act. These Forward-Looking Statements include references to or assumptions regarding future prices or demand for vanadium, accuracy of mineral or resource exploration activity, the existence of reserves or resources, regulatory or government requirements or approvals, access to third party information and continued access to mineral properties or infrastructure. The words "anticipate", "believe", "estimate", "expect", "target", "flan", "fast", "forecast", "may", "schedule", "strategy" and similar words or expressions identify forward-looking information and statements. Forward looking statements are subject to risks and uncertainties that could cause actual results and outcomes to differ.

These risks and uncertainties include, but are not limited to, economic conditions globally, the impact of competition, political and economic developments in the countries in which the Company operates, fluctuations in the margins for the Company's product, economic and market conditions in the geographic areas and industries that are or could be major markets for the Company's business, vanadium and uranium prices and market fluctuations, changes in governmental regulations, interest rates, accuracy of mineral or resource exploration activity, the possibility regulatory or government requirements or approvals will not be obtained, access to third party information, access to mineral properties or infrastructure, currency risks including the exchange rate of the USD\$ for the CDN\$, changes in exploration costs and government royalties or taxes in Canada or USA, disputes with indigenous peoples or other stakeholders and such other factors as may be discussed from time to time. Although the Company believes that its expectations and the information in this Presentation are based upon reasonable assumptions at the time when they are made, it can give no assurance that those expectations will be achieved or that the actual outcomes or results will be as set out in this Presentation.

The Company is not making any representation or warranty, expressed or implied, as to the accuracy, reliability or completeness of the information in the Presentation, and neither the Company nor any of its directors, officers or employees will have any liability to the reader or any other persons resulting from the reader's use of the information in the Presentation. The Company undertakes no obligation to publicly update or revise any forward-looking information or statements in the Presentation. The reader should consult any further disclosure the Company may make in documents it files with applicable securities regulators.

This Presentation is intended for educational and informational purposes only and does not replace independent professional judgment. Statements of fact and opinions expressed are those of the participants individually. The information is not designed to provide financial, tax planning, accounting, investment, business or legal advice in any way whatsoever. The reader should consult with a lawyer, accountant and other professionals in respect of the contents hereof. Furthermore, the information in no way should be construed or interpreted as, or as a part of, an offering of, or a solicitation for the purchase of, securities. Investors are advised to discuss any trading with a registered securities broker or personal finance professional prior to investing.

The technical information contained in this presentation has been reviewed and approved by Chris Healey P.Geo, , a Qualified Person as that term is defined in National Instrument 43-101.





# The Stony Lake Gold Project

The Stony Lake Property covers 13,625 ha and 27 kilometers of favorable trend between Sokoman's Moosehead discovery to the northeast and Marathon's Valentine Lake deposit to the southwest. The structure trends parallel to New Found Gold's Queensway Project.

### 2021 Exploration



DCIP Survey

10 km

Grand Falls

Soil Sampling



Trenching



Drilling



Geological Mapping

### **Project Highlights**





Primary target is Jumper's Pond in extreme NE of property



Multiple wide mineralized drill intercepts at Jumper's Pond zone



JP21-022 intersected 65 m of continuous mineralization averaging 0.78 g/t Au



New highly significant discovery at Moonlight zone, 14 km SW of Jumper's Pond



ML21-016 intersected 9.52 meters averaging 0.84 g/t Au



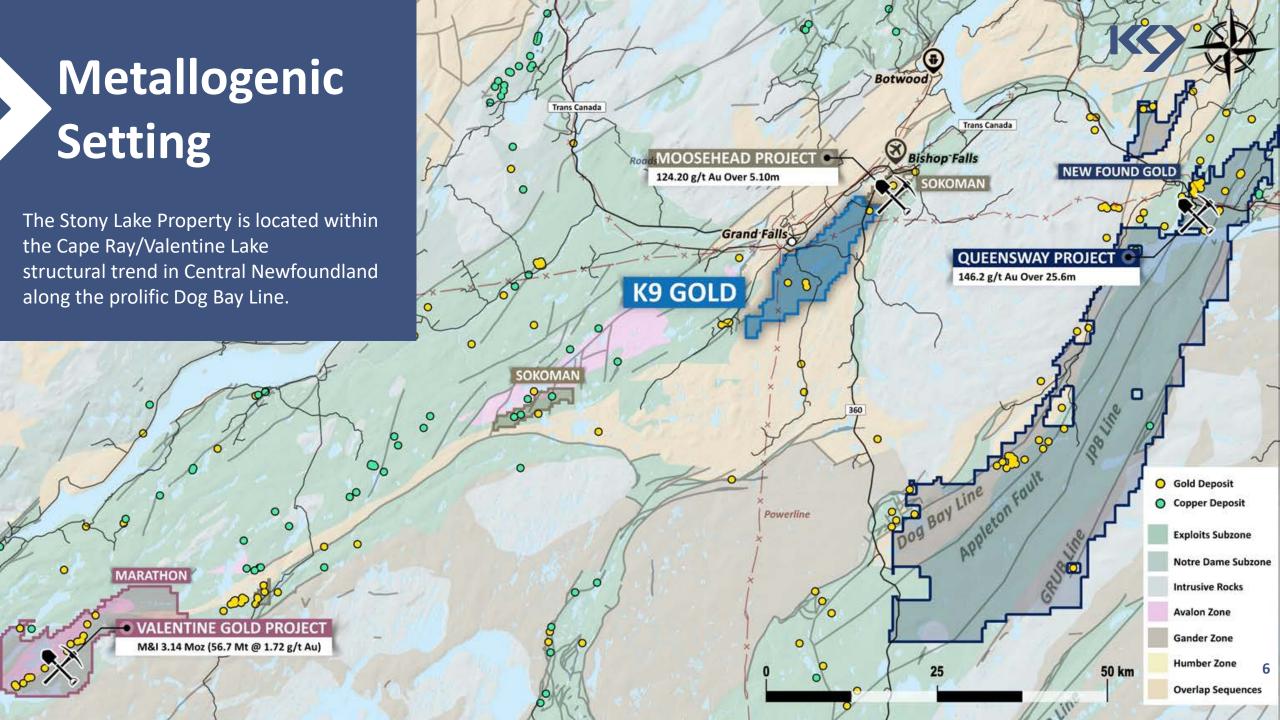
Soil sampling in Moonlight trench returned 15.0 m averaging 0.81 g/t Au



Multiple geophysical and geochemical anomalies in Moonlight area



Importance of inflexion points on Cape Ray – Valentine Lake regional structure leading to more high priority targets





### Stony Lake

### **Deposit Models:**

- Widespread low grade (0.5 to 4.0 g/t Au) mineralized pyritic sandstone, quartz veins and quartz stockwork as seen exposed in the Silurian-age Botwood Group sediments
- A high-grade gold environment (similar to Sokoman's Moosehead and New Found Gold's Queensway projects) in the basement rocks below the Botwood sediments

### **Geology:**

- Located on the interpreted Cape Ray – Valentine Lake ("CRVL") structural trend
- CRVL covered by oxidized,
   Silurian, sedimentary rocks
- Significant post-sediment felsic intrusives
- Mineralization is associated with sericite, silica, ankerite, carbonate, and chlorite as pervasive wallrock alteration, and vein haloes





Intersected multiple wide zones of shearing and brecciation with quartz veining, mainly in Lawrenceton volcanics.



Trenching uncovered two new mineralized zones (Deliverance and Moonlight).



Sericite, silica, carbonate (including ankerite), and chlorite alteration are observed in mineralized zones, typically as pervasive haloes around quartz stockwork and quartz veins.



2 Induced Polarization surveys (51.5 line-km) completed to better define drill targets.



Completed 6865 metres of diamond drilling in 24 holes.



These zones typically exhibit a pyritearsenopyrite-stibnite mineral association.



Pyrite and arsenopyrite (1-3% total sulfide) are commonly associated with gold mineralization, specifically in all samples greater than 50 ppb gold.



Extensive soil sampling (>3000 samples) discovered multiple new targets.







#### HOLES PLOTTED

TOTAL 1

JP21-012



#### TEXT

#### SECTION SPECS:

 REF. PT. E, N
 611062 m
 5425245 m

 EXTENTS
 500.5 m
 379.6 m

 SECTION TOP, BOT
 100.4 m
 -279.2 m

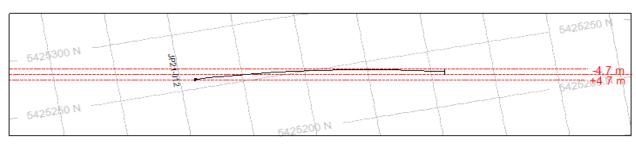
 TOLERANCE +/ 4,734 m

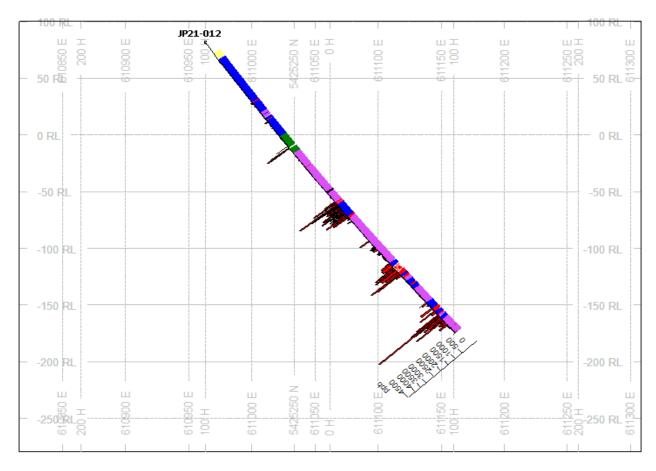
#### SCALE 1:3200

(m





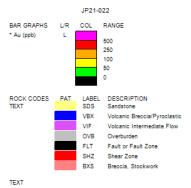






#### HOLES PLOTTED

TOTAL 1



#### SECTION SPECS:

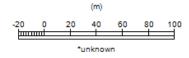
 REF. PT. E, N
 611077 m
 5425274 m

 EXTENTS
 454.3 m
 344.6 m

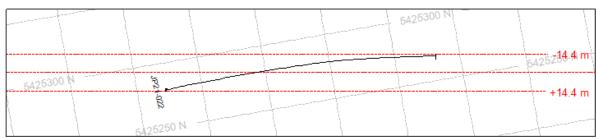
 SECTION TOP, BOT
 90.56 m
 -254 m

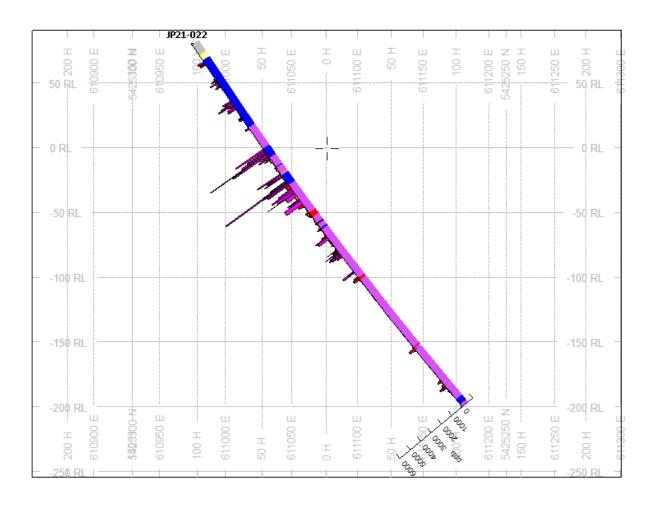
 TOLERANCE +/ 14.4 m

#### SCALE 1:2905









# 2021 Drill Section

Au results



DDH	Easting	Northing	Azi	Dip	From (m)	To (m)	Interval (m)	Au (g/t)
JP21-012	610964	5425251	90	-55	113.30	116.30	3.00	0.68
					175.00	193.10	18.10	0.97
					226.00	230.00	4.00	0.23
					232.80	235.00	2.20	0.17
					245.00	260.00	15.00	0.96
					290.60	292.00	1.40	0.36
					297.00	317.00	20.00	0.94
				including	304.90	308.00	3.10	2.58
				including	306.30	307.30	1.00	4.34
JP21-022	610972	5425279	86	-55	16.30	19.40	3.10	0.42
					32.15	40.00	7.85	0.28
					53.10	61.00	7.90	0.67
					68.50	71.50	3.00	0.25
					98.50	163.60	65.10	0.78
				including	98.50	150.90	52.40	0.93
				including	98.50	104.20	5.70	2.37
				including	101.50	104.20	2.70	3.26
				including	102.50	103.20	0.70	5.09
				and	121.30	140.15	18.85	1.22
				including	129.30	131.00	1.70	3.17
				including	129.80	130.30	0.50	5.58
					174.35	185.15	10.80	0.32
					194.95	202.20	7.25	0.68
					216.05	217.45	1.40	0.89
					221.40	224.40	3.00	0.42
					291.85	293.85	2.00	0.49
					324.30	325.30	1.00	0.28
					327.30	331.50	4.20	0.31



	DDH	Easting	Northing	Azi	Dip	From (m)	To (m)	Interval (m)	Au (g/t)
<u>-</u>	JP21-019	610963	5425262	92	-45	21.10	28.70	7.60	0.15
						33.70	39.15	5.45	0.29
						62.60	69.60	7.00	0.21
						73.40	84.55	11.15	0.62
					including	77.10	82.50	5.40	1.00
						96.00	100.50	4.50	0.79
						237.55	238.05	0.50	1.05
						261.70	269.50	7.80	0.47
					including	266.50	268.50	2.00	1.22
	JP21-020	610963	5425262	92	-55	22.50	27.00	4.50	0.36
						156.40	157.70	1.30	1.02
						184.85	213.35	28.50	0.25
						282.75	291.15	8.40	0.34
						312.90	319.90	7.00	0.42
	JP21-021	610972	5425279	86	-45	20.00	48.38	28.38	0.63
						132.10	133.02	0.92	0.26
						203.60	204.60	1.00	0.60
						223.35	227.00	3.65	0.35
						239.10	240.10	1.00	0.49

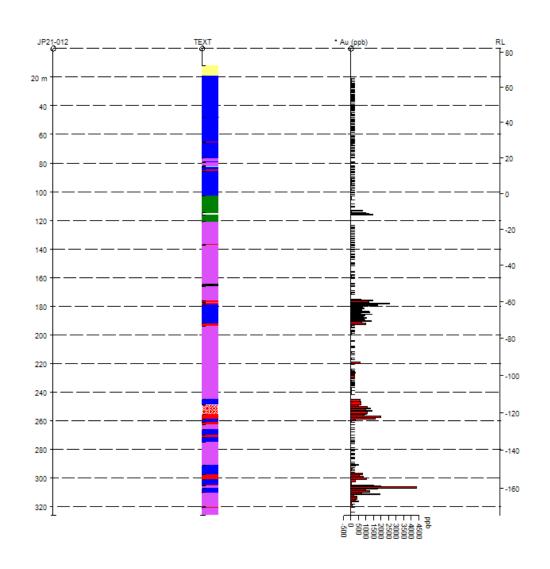


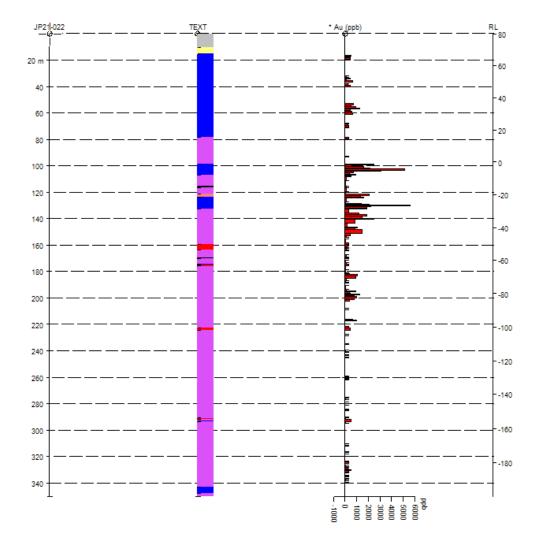
DDH	Easting	Northing	Azi	Dip	From (m)	To (m)	Interval (m)	Au (g/t)
JP21-023	610959	5425261	101	-50	22.60	25.60	3.00	0.32
					57.60	59.60	2.00	0.43
					136.80	164.80	28.00	0.61
				including	146.60	153.60	7.00	0.98
					189.00	191.00	2.00	0.22
					195.20	197.20	2.00	0.17
					200.20	201.20	1.00	0.27
					219.70	237.00	17.30	0.32
					243.00	245.00	2.00	0.74
					249.13	249.73	0.60	0.64
					260.40	260.70	0.30	0.27
					284.00	286.00	2.00	0.17
JP21-024	610963	5425262	105	-50	20.85	35.60	14.75	0.40
					64.60	67.60	3.00	0.25
					120.30	152.45	32.15	0.61
				including	136.75	147.85	11.10	0.77
					157.80	160.10	2.30	0.77
					192.00	193.00	1.00	0.47
					220.00	222.10	2.10	0.48
					268.50	269.50	1.00	0.27

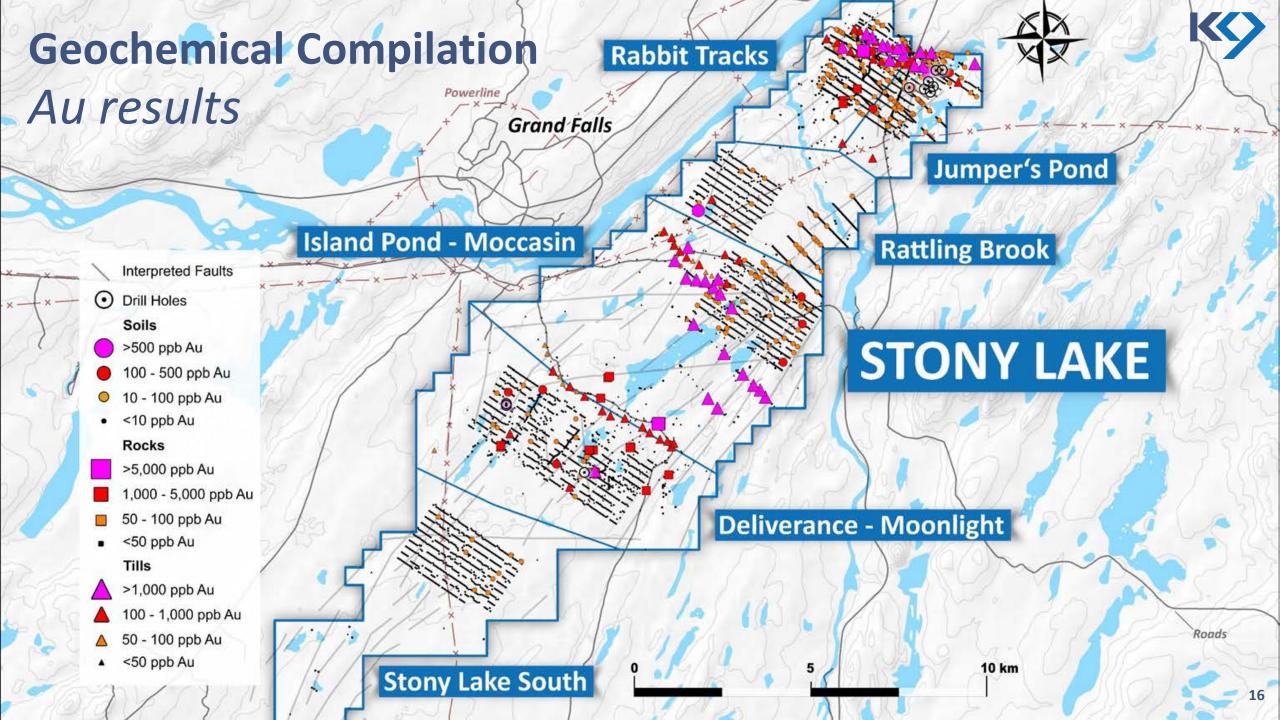
### 2021 Strip Logs

### K

### Au results

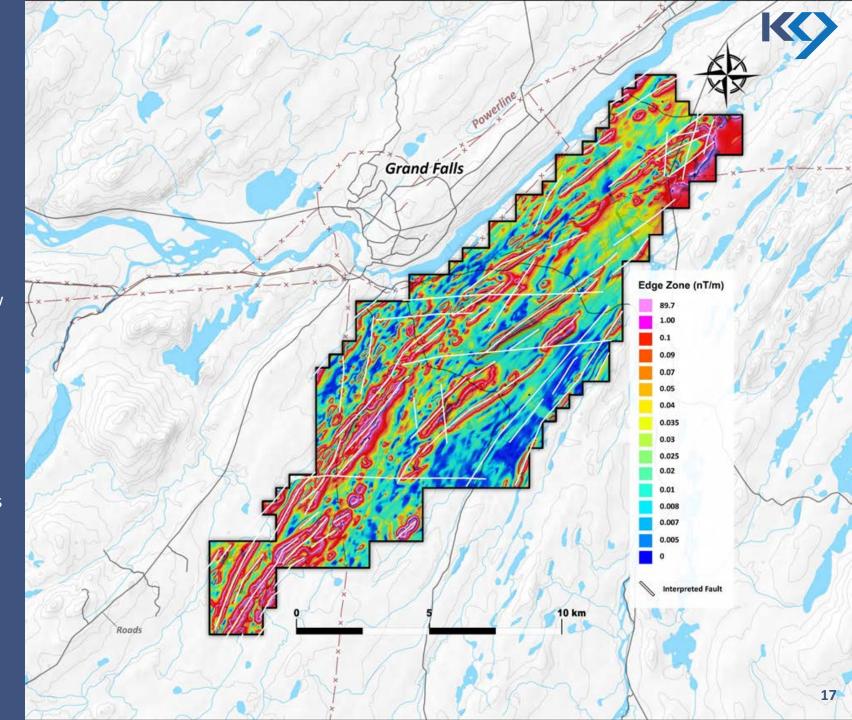






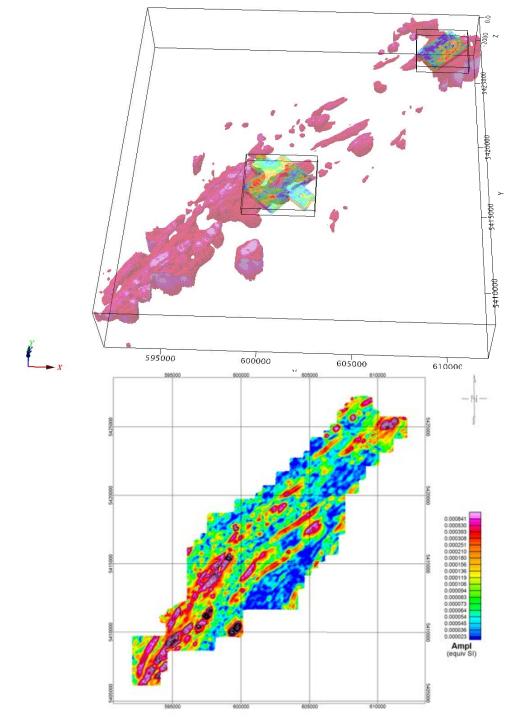
### Geophysical Surveys

- The 2019 airborne magnetic and 2020 VTEM surveys and subsequent interpretation clearly show that the structural trend of Sokoman's Moosehead discovery crosses onto the Stony Lake property. This appears to be a primary basement structure, with multiple splays off it. Further 3D inversions have defined numerous high priority exploration targets.
- With the addition of the 2021 DCIP Survey, the interpretations indicate that concentration of zones of gold mineralization discovered in the Botwood sediments is along a NNE structural trend in association with inferred inflection zones. Drilling at 2 of these inflection zones, Jumper's and Moonlight, has intersected significant gold mineralization in the underlying volcanics.

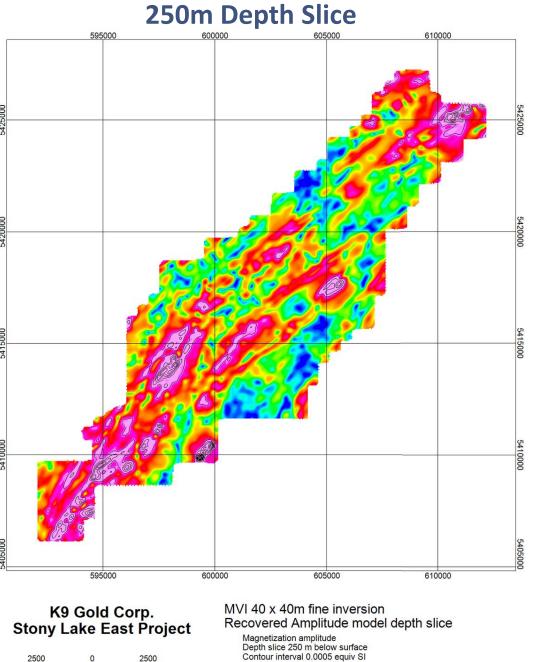




- A 3D inversion of the airborne magnetic data with the IP survey has helped to define subsurface structures and the focus of the maiden drill program.
- The NNE-trending anomaly intensifies toward the south of the property, which may represent potential shear structures.
- The NE corner of the property contains an anomalous magnetic high, which corresponds to known gold mineralization intersected at Jumper's Pond.



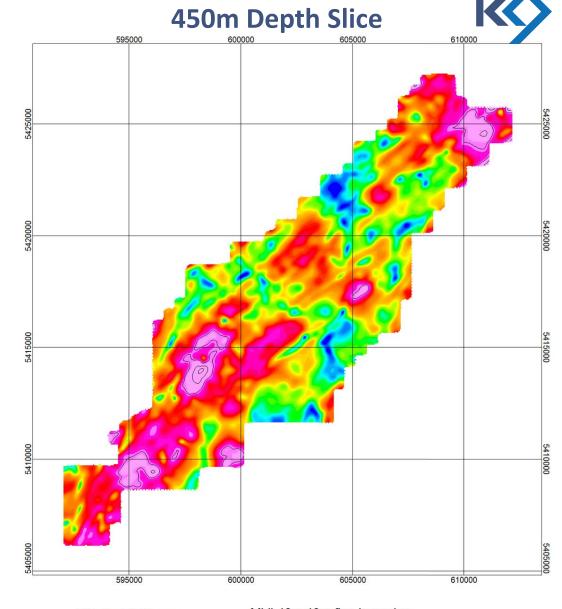




(meters)

WGS 84 / UTM zone 21N

0.000841 0.000530 0.000393 0.000308 0.000251 0.000210 0.000180 0.000156 0.000136 0.000119 0.000106 0.000094 0.000083 0.000073 0.000064 0.000054 0.000045 0.000036 0.000023 Ampl (equiv SI)



K9 Gold Corp. Stony Lake East Project

(meters) WGS 84 / UTM zone 21N MVI 40 x 40m fine inversion Recovered Amplitude model depth slice

Magnetization amplitude Depth slice 450 m below surface Contour interval 0.0005 equiv SI

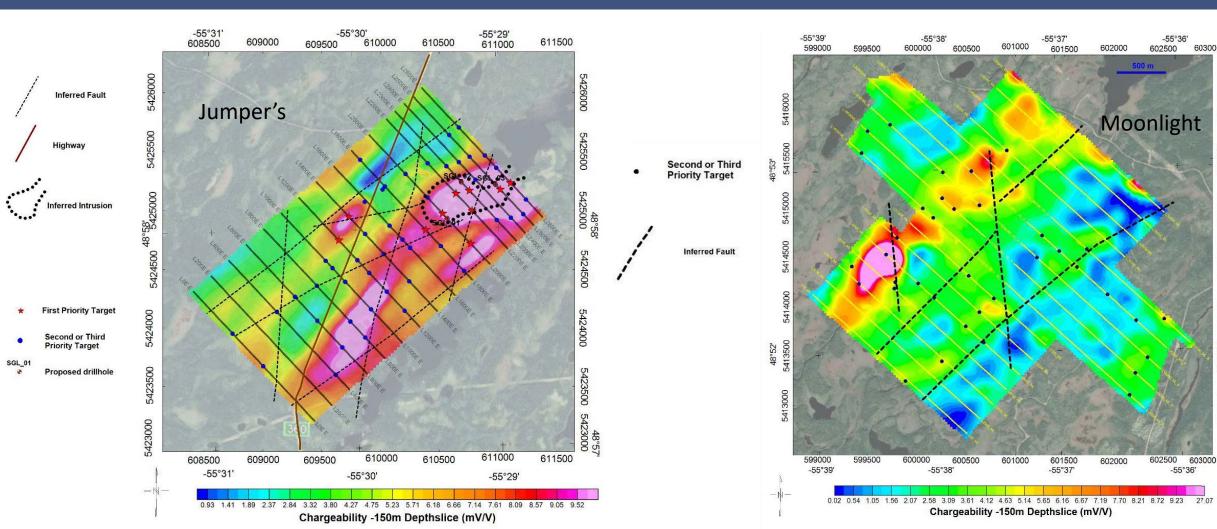
### KY

### 2021 IP Surveys with Interpreted Faults

Maps showing chargeability values from the DCIP survey at a depth of 150m at both Jumper's Pond and Moonlight.

Surveys were located at 2 of the interpreted structural inflection zones defined by the 3D magnetic inversion of the airborne mag and the VTEM surveys.

Faults inferred from all the surveys helped define the preliminary drill program.



### Moonlight zone



The Moonlight Zone is located approximately 14 km SW of Jumper's Pond, along the same Cape Ray – Valentine Lake structural trend. There are multiple geophysical and geochemical anomalies in the area. Recent drilling intersected 9.52 m averaging 0.84 g/t Au (drillhole ML21-016).

The gold mineralization occurs in a quartz stockwork (quartz-pyrite-arsenopyrite mineral association) hosted in altered volcanic flows like the recently discovered gold mineralization at Jumpers Pond.

The gold mineralization in ML21-016 is located approximately 200 m west of a channel samples of the B horizon soil material that averaged 0.81 g/t Au over a width of 15 m (see company release December 2, 2021).

Float and subcrop samples in the immediate area range from 50 ppb to 3.2 g/t Au and are concentrated along a 2.2 km interpreted structure that extends through ML21-016 NW-SE

Compilation of results indicates widespread gold mineralization over an area measuring 1700m by 1500m and several high-quality drilling targets.

In addition, the gold mineralization exhibits a spatial association with a NE trending weak-moderate chargeability signature with a corresponding highly conductive zone, which is at least 3 km in length.

The area of geochemical anomalies includes a parallel trending chargeability high which lies approximately 1 km NW of the chargeability low and corresponds with a major break in the magnetic signature.

The whole area appears to coincide with an inflexion point on the regional-scale Cape Ray – Valentine Lake structure.





## Regional Discoveries

The Stony Lake Project is contiguous to and covers the southwest extension of Sokoman Mineral's Moosehead high-grade gold discovery. It also lies North East of Marathon's Valentine Lake Deposit and West of New Found Gold's Queensway discovery.

### **Regional Significance**



Indicates gold potential in this portion of Newfoundland



Classified as orogenic style gold setting



Intersections of high-grade gold mineralization

### **Selected Drilling Results**

Sokoman

MH-18-01 returned 11.9 m of 44.96 g/t Au

News release July 24, 2017

MH-20-86 returned 4.70 m of 18.60 g/t Au

News release July 15, 2020

MH-18-08 returned 1.05 m of 207.1 g/t Au from 8.50 m to

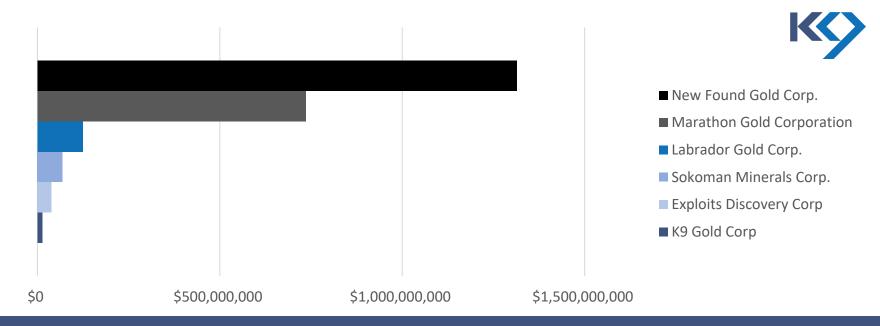
9.55 m and 2.28 m of 42.36 g/t Au

Sokoman news release Aug. 28, 2018

New Found Gold NFGC-19-01 returned 92.9 g/t Au over 19 m incl. 285.29 g/t Au over 6 m corp. presentation 2020

Marathon Gold VL-20-823 returned 3.33 g/t Au over 120.0 m incl. 11.83 g/t Au over 10 m News release July 2020

# **Comparable Companies**



	K9 Gold Corp.	Exploits Discovery Corp.	Sokoman Minerals Corp.	Labrador Gold Corp.	Marathon Gold Corporation	New Found Gold Corp.
Project	Stony Lake	Jonathan Pond, True Grit, Dog Bay, Mt Peyton, Middle Ridge	Moosehead	Kingsway	Valentine	Queensway
Ownership	100%	100%	100%	100%	100%	100%
Size of Project	13025 HA	2111km²	2450 HA	7700 HA	24000 HA	1500km²
Project stage	Exploration	Exploration	Exploration	Exploration	Production	Exploration
Shares Outstanding	55,189,543	109,508,586	200,300,896	153,904,110	254,036,540	164,230,700
Share Price	\$0.25	\$0.35	\$0.35	\$0.81	\$2.90	\$8.00
Market Cap	\$13,521,439	\$38,875,549	\$69,103,810	\$124,662,330	\$735,392,966	\$1,313,539,136 <sub>24</sub>



### Management & Share Structure

### Management

Jeff Poloni
CEO, President, Director

Brian Morrison *CFO, Director* 

Kosta Tsoutsis

Director

Chris Healey, P.Geo
Chief Geologist, Director

### **Advisors**

Dr. Andreas Rompel *Technical Advisor* 

Elmer Stewart, P.Geol *Technical Advisor* 

### **Share Structure**

Shares Outstanding	, ,					
Warrants Outstanding						
@\$0. 0	13,634,464					
@\$0.42	3,220,920					
@\$0.40	20,771,744					
Options Outstanding						
@\$0.165	500,000					
@\$0.55	1,500,000					
@\$0.32	1,375,000					
@\$0.45	300,000					
@\$0.56	1,200,000					
Fully Diluted	98,661,671					

#### Contact information

1455 Bellevue, Suite 300 West Vancouver, BC, V7T 1C3

Jeff Poloni *CEO & Director* jeff.poloni@gmail.com +1 604 454 8874

Brian Morrison *CFO & Director* brian@millenniallithium.com +1 604 312 6910

